



ASX Announcement | 13 March 2020
Rafaella Resources Limited (ASX:RFR)

Notice Under Section 708A

Rafaella Resources Limited (ASX:RFR) (“Rafaella” or “the Company”) advises that it has today issued:

- a) 1,900,000 fully paid ordinary shares in connection with the resolutions set out in the Notice of Meeting dated 13 January 2020 and otherwise as approved by shareholders at the Company’s general meeting held on 13 February 2020.

The fully paid ordinary shares are each part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001. The fully paid ordinary shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001. This announcement has been authorised by the Board of Directors of the Company.

Ends

For further information, please contact:

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About Rafaella Resources

Rafaella Resources Limited (ASX:RFR) as a global developer and explorer of world-class mineral deposits. Rafaella owns the Santa Comba tungsten and tin project in Spain and the McCleery project in Canada. The Santa Comba project is located in a productive tungsten and tin province adjacent to critical infrastructure, is permitted and is currently being fast tracked into production. The McCleery project is a highly prospective and previously underexplored polymetallic exploration project.

To learn more please visit: www.rafaellaresources.com.au