

ASX Announcement | 15 November 2018
Company Name Limited (ASX:RFR)

Results of Annual General Meeting

Rafaella Resources Limited (ASX:RFR) (“Rafaella” or “the Company”) is pleased to announce that at the Annual General Meeting of Shareholders held today, all resolutions put to the meeting were passed by a show of hands. In accordance with Section 251AA (2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

| Resolution | For | Against | Abstain | Chair Discretion | Exclusions | Total |
|--|-----------|---------|---------|------------------|------------|------------------|
| Resolution 1 Adoption of Remuneration Report | 7,978,000 | - | - | - | - | 7,978,000 |
| Resolution 2 Re-election of A. Hood | 7,978,000 | - | - | - | - | 7,978,000 |
| Resolution 3 Re-election of G. Durtanovich | 7,978,000 | - | - | - | - | 7,978,000 |
| Resolution 4 Re-election of P. Hatfull | 7,978,000 | - | - | - | - | 7,978,000 |
| Resolution 5 Approval of Issue of Shares to A. Hood | 7,978,000 | - | - | - | - | 7,978,000 |
| Resolution 6 Approval of 10% Placement Capacity | 7,953,000 | 25,000 | - | - | - | 7,978,000 |
| Resolution 7 Approval of Grant of Options to EverBlu Capital Pty Ltd | 3,578,000 | 25,000 | - | - | 3,603,000 | 7,978,000 |
| Resolution 8 Appointment of RSM Australia Partners as Auditor | 7,978,000 | - | - | - | - | 7,978,000 |

For further information, please contact:

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RAFAELLA
RESOURCES

About Rafaella Resources

Rafaella Resources Limited (ASX:RFR) is a junior exploration company which owns the McCleery cobalt and copper project in the Yukon territory Canada, and the Sandstone gold project in Western Australia.

The Company was established with the purpose of exploring and developing gold, cobalt, copper and other mineral opportunities. Rafaella sees the McCleery and Sandstone projects as having excellent potential due to being under-explored, with limited drilling and exploration completed at the sites to date.

To learn more please visit: www.rafaellaresources.com.au