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**RAFAELLA**  
RESOURCES

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**ASX Announcement | Monday, 22 October 2018**  
**Rafaella Resources Limited (ASX:RFR)**

**Despatch of Non-Renounceable Loyalty Option Entitlement Offer Prospectus**

Exploration company **Rafaella Resources Limited (ASX:RFR)** ('Rafaella' or 'the Company') is pleased to announce the dispatch today, 22 October 2018 of the Prospectus for the 1 for 3 pro rata non-renounceable entitlement issue of up to 12,597,917 Loyalty Options (**Options**) at an issue price of \$0.01 per Option exercisable at \$0.30 on or before 31 October 2021 for every three shares held to eligible shareholders (**Offer**), as at the record date 17 October 2018 as outlined to ASX on 12 October 2018.

**Acceptance for the non-renounceable pro rata offer of shares will close at 5:00pm WST on 31 October 2018.**

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the offer.

**Ends**

**For further information, please contact:**

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## About Rafaella Resources

Rafaella Resources Limited (ASX:RFR) is an exploration company which owns the McCleery cobalt and copper project in the Yukon territory Canada, and the Sandstone gold project in Western Australia.

The Company was established with the purpose of exploring and developing gold, cobalt, copper and other mineral opportunities. The McCleery and Sandstone projects are considered to be under-explored, with limited drilling and exploration completed prior to Rafaella's acquisition of them. The Company sees an excellent opportunity to realise the potential of the respective projects and is currently engaged in exploration activities at both sites.

To learn more please visit: [www.rafaellaresources.com.au](http://www.rafaellaresources.com.au)