

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Rafaella Resources Ltd

ACN/ARSN 623 130 987

**1. Details of substantial holder (1)**

Name Chifley Portfolios Pty Ltd

ACN/ARSN (if applicable)

The holder became a substantial holder on 24/07/2018

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	2,875,000	2,875,000	7.6%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure A page 2	Relevant interest pursuant to section s608(1) of the Corporations Act – Registered holder of shares	See Annexure A (page 2) re fully paid ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure A page 2	See Annexure A page 2	See Annexure A page 2	See Annexure A page 2

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
(1) Chifley Portfolios Pty Ltd	19 July 2018	(1) \$200,000		See Annexure A page 2
(2) Chifley Portfolios Pty Ltd ATF The David Hannon Retirement Fund		(2) \$90,000		
(3) Nicholas Hannon		(3) \$31,000		
(4) Fairborn Holdings Pty Ltd		(4) \$50,000		
(5) RAH STC Pty Ltd		(5) \$1,500		
(6) Sonja Holm		(6) \$50,000		

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure B page 2	See Annexure B page 2

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
David Hannon	Level 7, 151 Macquarie Street SYDNEY NSW 2000

## Signature

print name DAVID HANNON

capacity DIRECTOR

sign here



Date  
27 July 2018

## Annexure A

Chifley Portfolios Pty Ltd - holding 1,000,000 fully paid ordinary shares

Chifley Portfolios Pty Ltd ATF The David Hannon Retirement Fund- holding 750,000 fully paid ordinary shares

Nicholas Hannon- holding 475,000 fully paid ordinary shares

Fairborn Holdings Pty Ltd- holding 250,000 fully paid ordinary shares

RAH STC Pty Ltd- holding 150,000 fully paid ordinary shares

Sonja Holm- holding 250,000 fully paid ordinary shares

## Annexure B

- (1) Chifley Portfolios Pty Ltd – controlled by David Hannon
- (2) Chifley Portfolios Pty Ltd ATF The David Hannon Retirement Fund – controlled by David Hannon
- (3) Nicholas Hannon – family member of David Hannon
- (4) Fairborn Holdings Pty Ltd – controlled by David Hannon
- (5) RAH STC Pty Ltd – controlled by David Hannon
- (6) Sonja Holm – family member of David Hannon