



Market Announcement

24 July 2018

Rafaella Resources Ltd – Admission and Commencement of Official Quotation

Description

Rafaella Resources Ltd (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 24 July 2018.

Official quotation of the Company's ordinary fully paid shares will commence at 11am WST (1PM AEST) on Thursday, 26 July 2018.

The Company raised \$5,000,000 pursuant to the offer under its Second Replacement Prospectus dated 1 June 2018 ('Replacement Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	28,126,251
ASX Code:	RFR
Time:	11am WST (1PM AEST)
Date:	Thursday, 26 July 2018
ASX Trade Abbreviation:	RAFAELLA
ISIN:	AU0000003808
Home Branch:	Perth
Industry Classification:	Pending
Company Secretary:	Amanda Wilton-Heald
Share Registry:	Automic Address: Level 3, 50 Holt Street, Surrey Hills NSW 2010 Phone: 1300 288 664 (Australia), +61 2 9698 5414 (International) Website: https://automic.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Australia
Dividend Policy:	See page 140 of the Replacement Prospectus
Activities:	Mining explorer
Lead Manager:	Everblu Capital Pty Ltd
Underwriter:	NA

ASX Restricted Securities:	<p>7,378,750 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>1,488,750 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being Wednesday, 28 February 2018.</p> <p>800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 19 July 2018.</p> <p>2,325,000 options exercisable at \$0.30 on or before 6 February 2020, classified by ASX as restricted securities to be held in escrow until 26 July 2020 being 24 months from the date of commencement of official quotation.</p> <p>2,500,000 options exercisable at \$0.20 on or before 19 July 2022, classified by ASX as restricted securities to be held in escrow until 26 July 2020 being 24 months from the date of commencement of official quotation.</p>
-----------------------------------	--

Other Securities Not Quoted:	NA
-------------------------------------	----

What do I need to do and by when?

Please refer to the Company's Replacement Prospectus.

Need more information?

For further information, please visit <https://www.rafaellaresources.com.au>

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Shannon Nicholson

Principal Adviser, Listings Compliance (Perth)